

SPS FY 18 FinCom Hearing

1

**Anne S. Wilson, Superintendent of Schools
Donald Sawyer, Director of Business and Finance**

January 25, 2018

Budget Presentation Agenda

2

- SPS Vision, Theory of Action, and FY18 Goals
- Budget Drivers
 - Enrollment detail
 - Special Education detail
- School Committee Approved FY19 Budget Summary

SPS Vision

3

We are committed to excellence in educating students to be knowledgeable, creative, independent thinkers who are caring, collaborative members of the school and wider communities.

SPS Theory of Action

4

If SPS provides:

- Differentiated high quality instruction
- Safe school environment
- Instructional leadership and ongoing professional development
- The use of data to inform instruction

Then:

- Students will be challenged and their varied learning needs met
- Capacity of educators will grow
- Existing achievement gaps will narrow

SPS Overarching Educational Goals

5

- Sudbury Public Schools promote the social, emotional, and physical wellness of all students.
- Sudbury Public Schools implement innovative, research-based curriculum and educational practices.
- Sudbury Public Schools provide learning experiences that aim to engage and challenge at students' individual levels.

SPS Overarching Managerial Goals

6

- Sudbury Public Schools employ, develop, and support high quality personnel.
- Sudbury Public Schools develop fiscally responsible budgets (*reflecting SPS Vision and Theory of Action*).

Budget Drivers/Challenges for FY19

7

- **Budget Drivers:**

- Enrollment/Staffing
- Special Education
- Transportation

- **Challenges:**

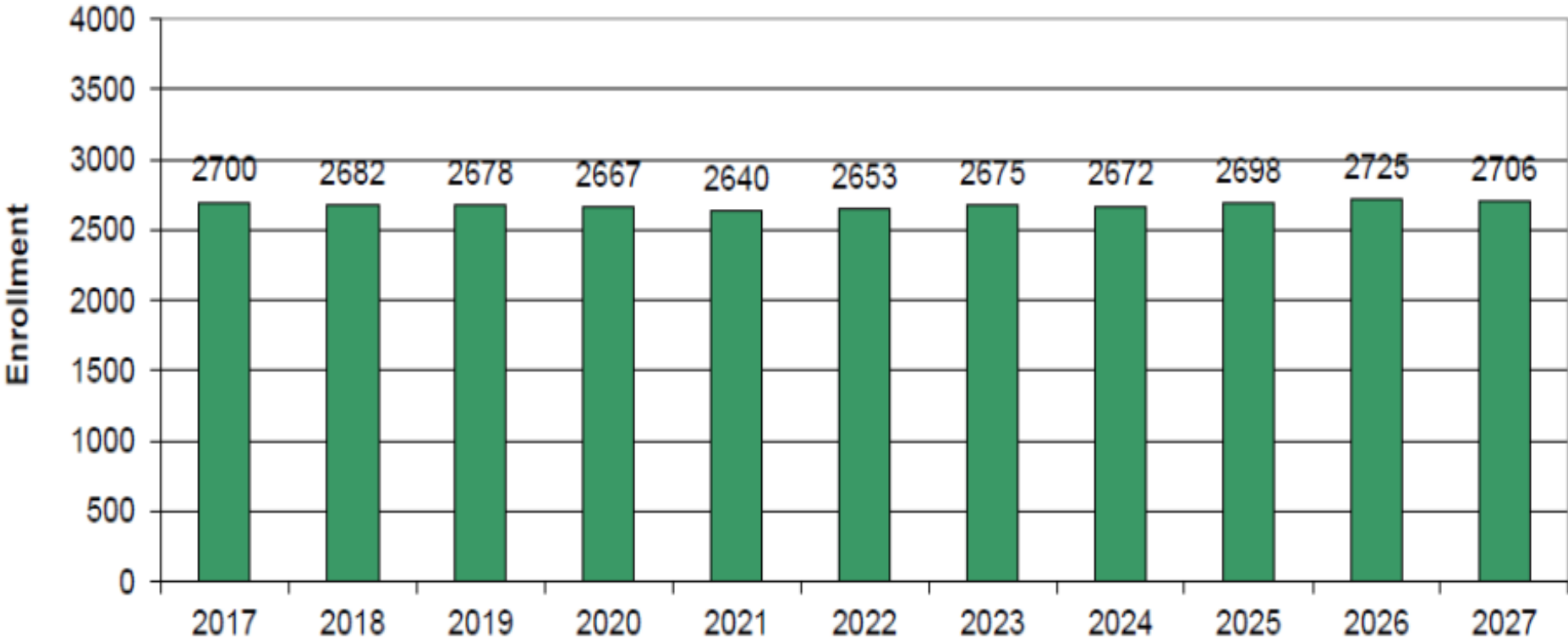
- Certain District needs not met
- Impact of major budget cuts for FY18, despite override that helped avoid additional cuts
- Collective Bargaining in progress
- Transition to new District Leadership

Enrollment

8

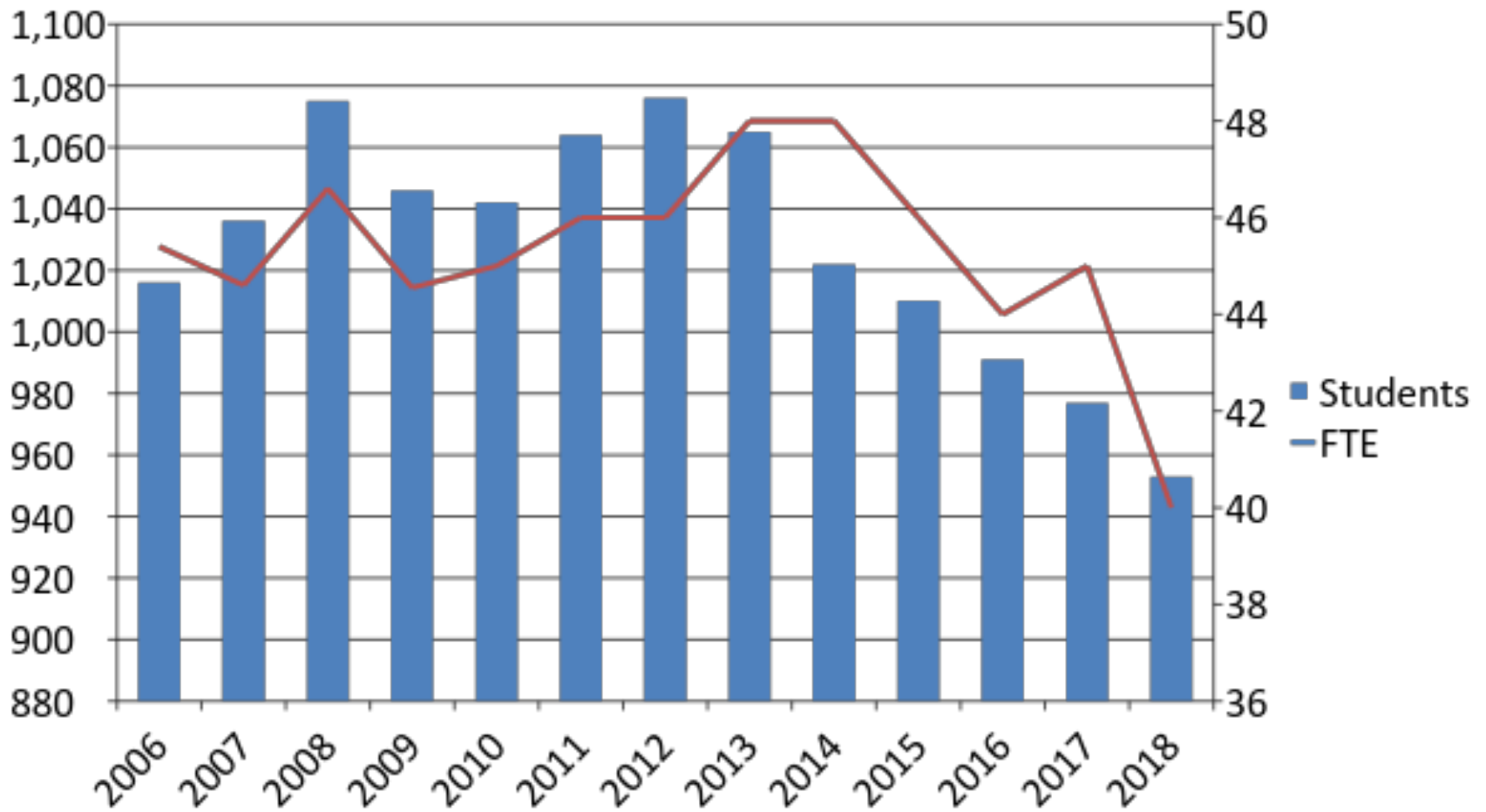
Projected Enrollment FY18-FY28

PK-8 TO 2027 Based On Data Through School Year 2017-18



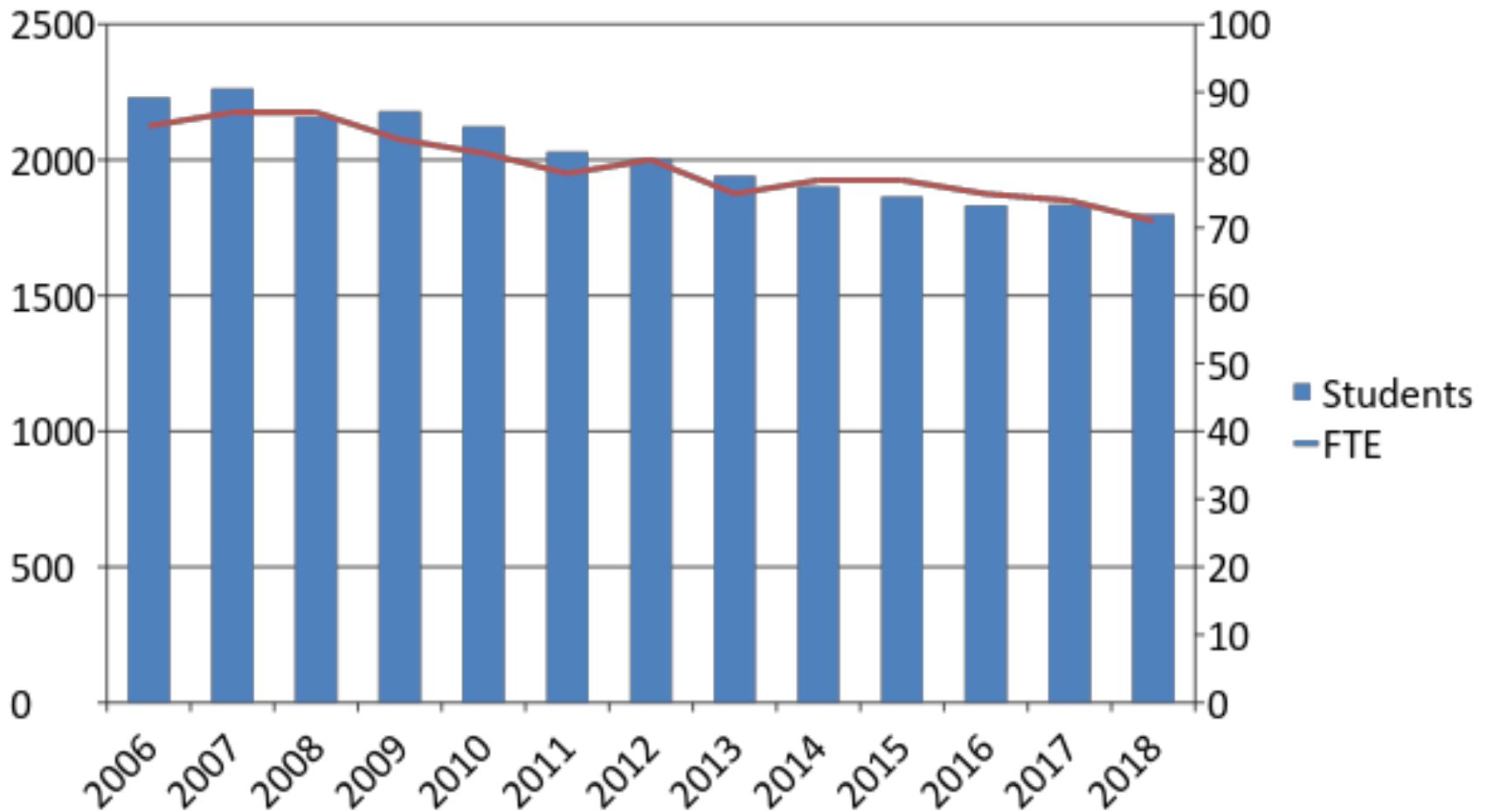
Curtis Middle School

Enrollment – Classroom Teacher FTE



Total Elementary School

Enrollment – Classroom Teacher FTE



Kindergarten Projections

(**FY18 – 14 Sections)

2018-2019	Projection	Sections
Haynes	56	3
Loring	83	4/5
Nixon	52	3
Noyes	91	5
Totals	282	15/16

Haynes Grades 1-5

****FY18 Sections: K(3) 1-5 (17)**

****FY19 proj Sections: K(3) 1-5 (16)**

	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5
Current #s	K-49	1st-52	2nd-63	3rd-74	4th-51
Projection	53	55	65	74	51
Sections	3	3	3	4	3
Class Size	17.67	18.33	21.67	18.50	17
-Section/ Class Size	26.5	27.5	32.5	24.67	25.5

Loring Grades 1-5

****FY18 Sections: K(4) 1-5 (19)**

****FY19 proj Sections: K(4/5) 1-5 (19)**

	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5
Current #s	K-65	1st-80	2nd-87	3rd-66	4th-92
Projection	69	85	88	67	92
Sections	4	4	4	3	4
Class Size	17.25	21.25	22	23.33	23
-Section/Class Size	23	28.33	29.33	33.5	30.67

Nixon Grades 1-5

****FY18 Sections: K(3) 1-5 (15)**

****FY19 proj Sections: K(3) 1-5 (16)**

	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5
Current #s	K-44	1st-42	2nd-65	3rd-56	4th-75
Projection	47	45	66	56	75
Sections	3	3	3	3	4
Class Size	15.67	15	22	18.67	18.75
-Section/ Class Size	23.5	22.5	33	28	25

Noyes Grades 1-5

****FY18 Sections: K(4) 1-5 (21)**

****FY19 proj Sections: K(5) 1-5 (21)**

	Grade 1	Grade 2	Grade 3	Grade 4	Grade 5
Current #s	K-83	1st-84	2nd-88	3rd-87	4th-75
Projection	89	88	89	86	75
Sections	5	4	4	4	4
Class Size	17.8	22	22.25	21.5	18.75
-Section/ Class Size	22.25	29.33	29.67	28.67	25

Curtis Middle School

17

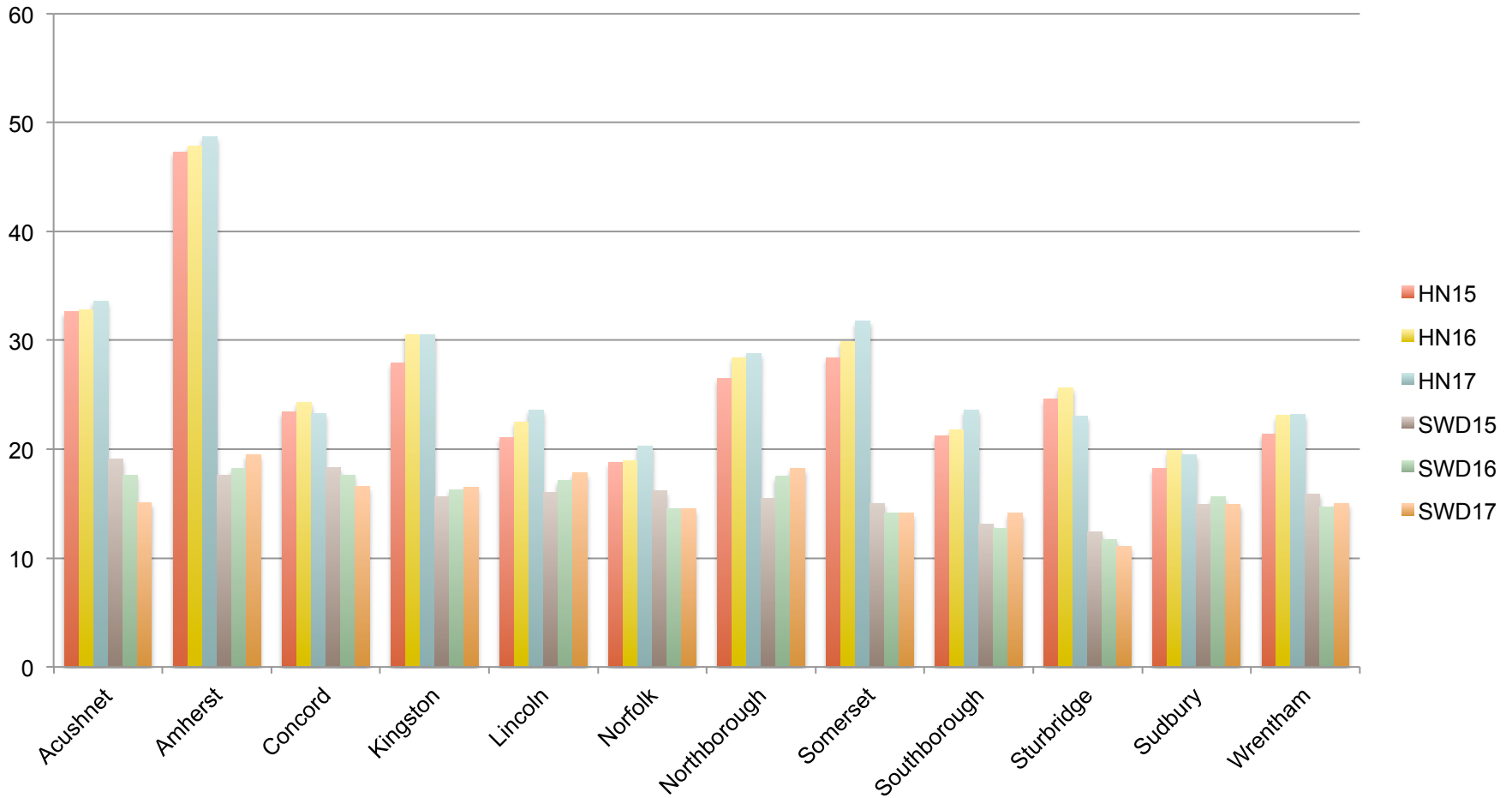
- **Enrollment Projections:**
 - Grade 6 – 330
 - Grade 7 – 308
 - Grade 8 – 302

Total: 940

Special Education

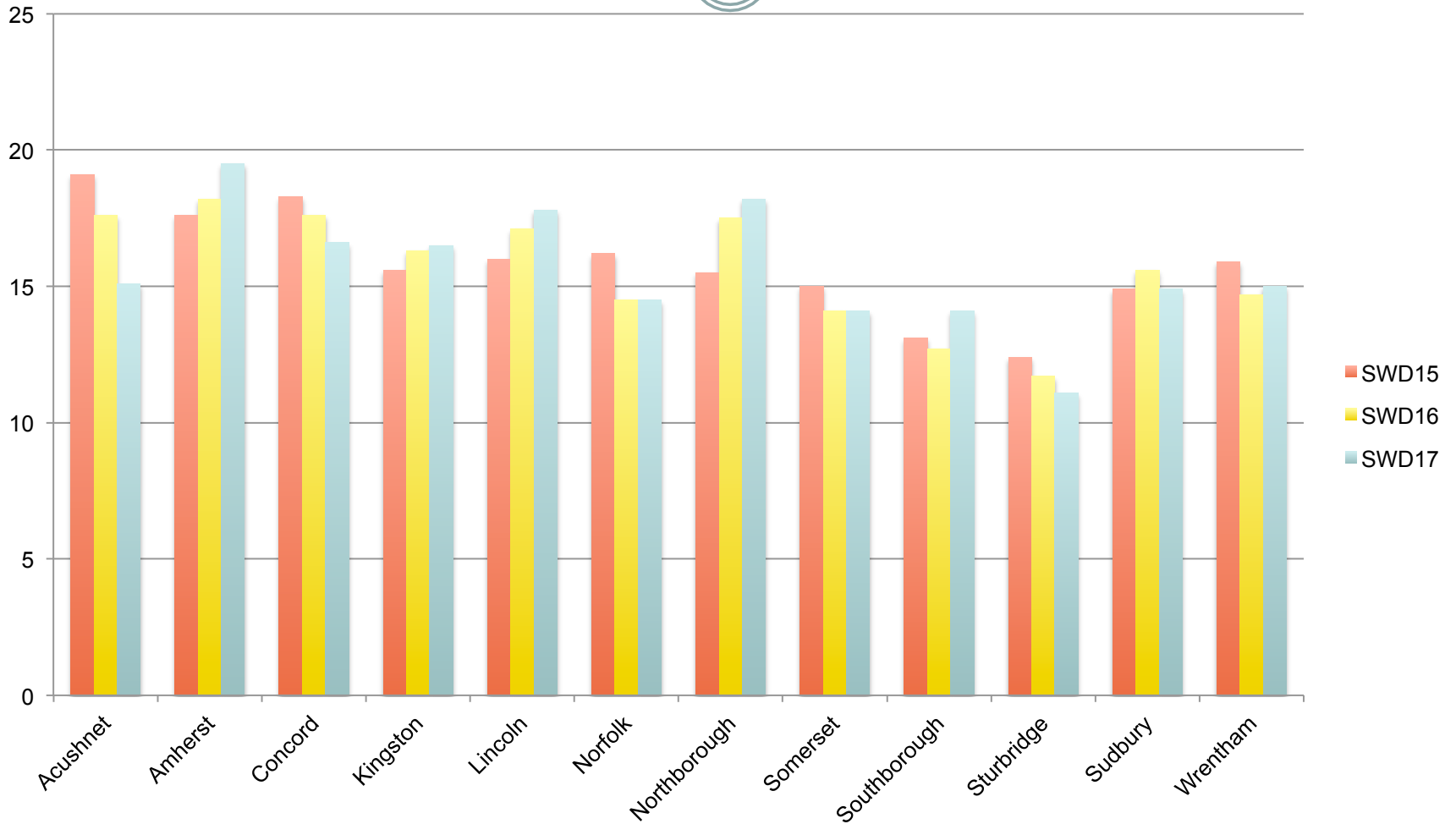
18

FY15 - FY17 High Need (Students with Disabilities, English Language Learners, and Students from Economically Disadvantaged Homes) and Students with Disabilities Data for SC Comparable Districts (Source of Data: MA DESE website)



FY15- FY17 Students with Disabilities

20



SPECIAL EDUCATION

Out of District Expenditures *(after Circuit Breaker offset)*

21

FY	October 1 Enrollment	OOD	Budgeted (OOD Tuitions)	Actual (OOD Tuitions)	End of Year OOD #s
12	3075	39	1,331,759	1,783,730	403/41
13	3007	35	1,581,759	1,659,000	388/32
14	2923	25	1,744,982	1,344,354	403/27
15	2874	25	1,314,807	1,007,380	454/24
16	2829	19	964,807	967,912	477/18
17	2736	22	1,176,841	1,436,633	480/22
18	2697	26/30	944,205		

Special Education Expenditures (In district)

22

FY	October 1 Enrollment	IEPs	Actual In-District Expend.	End of Year #IEPs
12	3075	388	5,366,958	403
13	3007	377	5,802,452	388
14	2923	396	6,533,514	403
15	2874	409	6,778,510	454
16	2829	424	7,627,571	477
17	2736	480	7,845,024	480
18	2697	474	7,907,345 (budgeted)	

Tuition and Transportation

(after Circuit Breaker offset)

23

Fiscal Year	Tuitions	Transportation
FY 12 actual	\$1,783,730	\$758,310
FY 13 actual	\$1,659,000	\$844,130
FY 14 actual	\$1,344,354	\$867,449
FY 15 actual	\$1,007,380	\$978,912
FY 16 actual	\$967,912	\$634,056
FY17 actual	\$1,176,841	*\$398,075
FY18 budget	\$944,205	\$650,000
Proj FY19	\$1,500,857	\$689,000

*FY17 transportation budget reflects \$200,000 prepayment made in FY16. Actual FY17 assessment = \$598,000

SC Approved FY19 Budget

FY19 Proposed Budget



Sudbury Public Schools - Base Budget Request

Version Update: 12/4/17

	FY2018 Budget	----- Forecast \$	FY2019 +/- \$:	----- +/- %
Total Salary \$:	\$29,428,349	\$29,822,278	\$393,929	- 1.34%
Total Expense \$:	\$6,727,698	\$7,636,895	\$909,197	13.51%
TOTAL GF FORECAST \$	\$36,156,047	\$37,459,173	\$1,303,126	3.60%
TOTAL GF Budget Request (Balanced w/ Town Manager):		\$37,459,173	\$1,303,126	3.60%

Not Included in approved FY19 Budget

26

Administration Recommended Needs/Restorations

Walker Report Recommendations

No new Initiatives or Programs

FY19 Expenses

